



MTAR TECHNOLOGIES LIMITED

MTAR reports revenue of Rs. 278 Crs with 59.3% YoY growth and EBITDA of Rs. 64 Crs with 92.5% YoY growth

Hyderabad, Jan 29, 2026 MTAR Technologies Ltd ("MTAR"), a leading manufacturer engaged in manufacturing and development of mission critical precision engineered systems catering to Clean Energy – Civil Nuclear Power, Fuel Cells, Hydel & Others, Aerospace and Defence sectors has announced its unaudited consolidated financial results for the third quarter ended December 31, 2025.

YoY Q3 FY 26 vs Q3 FY 25

- Revenue from Operations stood at Rs.278.0 Cr. in Q3 FY 26 as against Rs.174.5 Cr. in Q3 FY 25, 59.3% increase YoY
- EBITDA reported at Rs. 64.0 Cr. in Q3 FY 26 as compared to Rs. 33.3 Cr. in Q3 FY 25, 92.5% increase YoY
- Profit Before Tax stands at Rs. 46.1 Cr. in Q3 FY 26 as against Rs. 21.4 Cr. in Q3 FY 25, 115.2% increase YoY
- Profit After Tax was at Rs. 34.7 Cr in Q3 FY 26 as against Rs. 16.0 Cr. in Q3 FY 25, 117.3% increase YoY

QoQ Q3 FY 26 vs Q2 FY 26

- Revenue from Operations stood at Rs.278.0 Cr. in Q3 FY 26 as against Rs.135.6 Cr. in Q2 FY 26, 105.0% increase QoQ
- EBITDA reported at Rs. 64.0 Cr. in Q3 FY 26 as compared to Rs. 17.0 Cr. in Q2 FY 26, 276.6% increase QoQ
- Profit Before Tax stands at Rs. 46.1 Cr. in Q3 FY 26 as against Rs. 5.7 Cr. in Q2 FY 26, 712.6% increase QoQ
- Profit After Tax was at Rs. 34.7 Cr in Q3 FY 26 as against Rs. 4.2 Cr. in Q2 FY 26, 717.2% increase QoQ

Commenting on the results, **Mr. Parvat Srinivas Reddy, Managing Director & Promoter, MTAR Technologies**, said,

“We recorded our highest-ever quarterly revenue in Q3, driven by strong operational performance. Our robust order book reflects strong industry tailwinds and structural growth in the Clean Energy – Fuel Cells, Civil Nuclear Power and Aerospace sectors. Margins are expected to improve sequentially over the coming quarters, supported by higher operating leverage and a favourable shift in the product mix towards volume-based production.”

About MTAR Technologies Ltd (www.mtar.in) BSE: 543270; NSE: MTARTECH

MTAR has nine strategically based manufacturing units including an export-oriented unit each based in Hyderabad, Telangana. MTAR caters to Clean Energy – Civil Nuclear Power, Fuel Cells, Hydel & Others, Aerospace and Defence sectors. The company has a long-standing relationship of over four decades with leading Indian organisations and global OEMs.

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